

SUPPLY NETWORK LIMITED

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8 February 2008

The Manager Companies Announcement Office Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings Half Year December 2007 and Dividend Announcement

The Directors advise that based on unaudited management accounts for the half-year to 31 December 2007 the anticipated profit after income tax expense is \$665,000 (3.0 cents per share) a significant increase of \$552,000 above the same period last year.

Consolidated sales revenue for the period was \$19.2m, which is an increase of 11.1% on the same period last year.

Final results will be released to the market in late February 2008.

The Directors have resolved to suspend the operation of the Dividend Reinvestment Plan.

Directors have declared a fully franked interim dividend of 1.0 cent per share, on an expanded capital base as a result the Dividend Reinvestment Plan, payable on 4 April 2008 to shareholders registered on 14 March 2008.

Yours faithfully

Peter Gill

Company Secretary