



SUPPLY NETWORK LIMITED

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30 July 2014

The Manager
Companies Announcement Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Earnings Forecast June 2014, dividend announcement and DRP to recommence

The Directors are pleased to advise that based on unaudited management accounts for the year ended 30 June 2014 consolidated sales revenue was \$81.1m, which is an increase of 19.9% on last year.

Earnings before interest and tax (EBIT) is expected to be \$8.8m.

Profit after income tax is expected to be around \$6.0m.

Final results will be released to the market in late August 2014, which will also include guidance on performance for the 2015 financial year and an updated outlook for the group.

The Directors advise they have resolved to recommence the Supply Network Limited Dividend Reinvestment Plan (DRP).

The Directors also give notice that all Participating Shares in the DRP prior to its suspension will become Participating Shares on recommencement. Shareholders may update their DRP instructions by contacting the Share Registry.

Directors have declared a fully franked final dividend of 5.00 cents per share with a record date of 12 September 2014, to be paid on 30 September 2014. The Directors confirm that the DRP will be operating in respect of the final dividend.

Subject to the Rules of the DRP, shares will be issued at a discount of 5% to the volume weighted average market price of shares (on an ex-dividend basis) during the five business days subsequent to and inclusive of the ex-dividend date. The Directors also advise that the issue price will be capped at \$2.00 per share.

The latest date for DRP election notices or variations to be received by the Share Registry is the 16 September 2014.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter Gill', written in a cursive style.

Peter Gill
Company Secretary