

Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUPPLY NETWORK LIMITED

1.2 Registered Number Type

ABN

Registration Number

12003135680

1.3 ASX issuer code

SNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday March 26, 2015

1.6 ASX +Security Code

SNL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.



2A.1 Type of dividend/distribution

Special

2A.2 Dividend/distribution period (frequency)

N/A

2A.4 +Record Date

Wednesday May 6, 2015

2A.5 Ex Date

Monday May 4, 2015

2A.6 Payment Date

Thursday May 21, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.25000000

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.25000000



3B.2 Is special dividend/distribution franked? Yes	3B.2a Is the special dividend/distribution fully franked? Yes
3B.3 Percentage of special dividend/distribution that is franked 100.0000 %	3B.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3B.4 Special dividend/distribution franked amount per +security AUD 0.25000000	3B.5 Percentage of special dividend/distribution that is unfranked 0.0000 %
3B.6 Special dividend/distribution unfranked amount per +security AUD 0.00000000	
3B.7 Special dividend/distribution conduit foreign income amount per +security AUD 0.00000000	

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday May 8, 2015 17:00:00

4A.3 DRP discount rate

5.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday May 4, 2015

End Date

Friday May 8, 2015

4A.5 DRP price calculation methodology

Subject to the Rules of the DRP, shares will be issued at a discount of 5 per cent to the volume weighted average market price of shares (on an ex-dividend basis) during the five business days subsequent to and inclusive of the ex-dividend date. The Directors also advise that the issue price will be capped at AUD1.70 per share

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Wednesday May 20, 2015

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://www.supplynetwork.com.au/shareholder.htm>



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The DRP will be partially underwritten (up to a shortfall of approximately AUS2.7 million or 30 percent of the total Special Dividend amount) by Taylor Collison Limited stockbrokers with the support of new and existing sophisticated and institutional shareholders of the Company. The Directors of Supply Network and their related entities intend to participate in the DRP in full.