



SUPPLY NETWORK LIMITED

ABN 12 003 135 680
141 - 151 Fairfield Road
Guildford NSW 2161
PO Box 460
Fairfield NSW 2165
Office: 61 2 9892 3888
Facsimile: 61 2 9892 2399

28 July 2005

The Manager
Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir

Re: Forecast Earnings Full Year June 2005 and Dividend Announcement

The Directors are pleased to advise that based on unaudited management accounts for the full year to 30 June 2005 the anticipated net profit is \$1.18 million.

This result equates to 5.3 cents per share, which is within the range forecast in our earlier announcement dated 27 May 2005.

Group sales revenue for the period was \$35.04 million, which is an increase of 5.0% on the previous year.

Directors have declared a fully franked final dividend of 1.5 cent per share, payable on 23 September 2005 to shareholders registered on 1 September 2005.

This final dividend together with the interim dividend of 1.25 cents per share takes the total dividends in respect of the 2005 financial year to 2.75 cents per share, which is an increase of 10% on the previous year.

Final audited results will be announced in late August 2005.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter Gill', with a stylized flourish at the end.

Peter Gill
Company Secretary