



SUPPLY NETWORK LIMITED

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23 July 2008

The Manager
Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings June 2008 and Dividend Announcement

The Directors are pleased to advise that based on unaudited management accounts the profit after income tax for the year ended 30 June 2008 is expected to be \$1.4m, which is a significant improvement on last year's profit of \$366k.

EBIT for the year is expected to be \$2.3m, which is above our previously announced forecast range of \$2.0m to \$2.2m.

Consolidated sales revenue for the year was \$38.6m, which is an increase of 12.0% on last year.

Final results will be released to the market in late August 2008.

Directors have declared a fully franked final dividend of 2.0 cents per share payable on 26 September 2008 to shareholders registered on 12 September 2008. This dividend is in addition to the interim dividend of 1.0 cent and a special dividend of 4 cents paid during the year.

Total dividends in respect of the year ended 30 June 2008 were 3.0 cents per share and in accordance with the Company's dividend policy of distributing 50% to 60% of earnings to shareholders.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Peter Gill', written in a cursive style.

Peter Gill
Company Secretary