



SUPPLY NETWORK LIMITED

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22 July 2009

The Manager
Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings June 2009 and Dividend Announcement

The Directors advise that based on unaudited management accounts for the year ended 30 June 2009 profit after income tax expense is expected to be \$1.5m (6.0 cents per share) which is in line with the prior year's result.

EBIT for the year is expected to be around \$2.5m, which is an increase of 4% on the prior year and consistent with our previously announced forecast range of \$2.3m to \$2.5m.

Consolidated sales revenue for the period was \$40.3m, which is an increase of 4% on the prior year.

Final results will be released to the market in late August 2009.

Directors have declared a fully franked final dividend of 2.0 cents per share payable on 25 September 2009 to shareholders registered on 11 September 2009.

Directors confirm that the Dividend Reinvestment Plan will be operating in respect of the final dividend. Shares will be issued under the DRP at a discount of 5% to the volume weighted average market price (on an ex-dividend basis) of shares during the five trading days immediately preceding and inclusive of the Record Date for the final dividend.

Yours faithfully

Peter Gill
Company Secretary