



SUPPLY NETWORK LIMITED

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27 July 2011

The Manager
Companies Announcement Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings June 2011 and Dividend Announcement

The Directors are pleased to advise that based on unaudited management accounts for the year ended 30 June 2011 consolidated sales revenue for the year was \$50.5, which is an increase of 17.2% on last year.

EBIT for the year is expected to be around \$3.8m, an increase of \$1.2m on last year, which is at the upper end of the market guidance of \$3.5m to \$3.8m announced in April 2011.

Profit after income tax is expected to be around \$2.5m, an increase of \$0.85m on last year's result.

Final results will be released to the market in late August 2011.

The Directors advise that due to the current strong cash position the operation of the Supply Network Limited Dividend Reinvestment Plan (DRP) has been suspended.

Directors have declared a fully franked final dividend of 3.0 cents per share with a record date of 9 September 2011, to be paid on 23 September 2011.

The DRP will not operate in respect of the final dividend.

Yours faithfully

Peter Gill
Company Secretary