



SUPPLY NETWORK LIMITED

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26 July 2012

The Manager
Companies Announcement Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Forecast Earnings June 2012 and Dividend Announcement

The Directors are pleased to advise that based on unaudited management accounts for the year ended 30 June 2012 consolidated sales revenue was \$60.8m, which is an increase of 20.3% on last year.

Earnings before interest and tax (EBIT) is expected to be \$6.0m an increase of \$2.2m on last year.

Profit after income tax is expected to be around \$4.0m.

Final results will be released to the market in late August 2012.

Directors have declared a fully franked final dividend of 4.0 cents per share with a record date of 6 September 2012, to be paid on 20 September 2012, which is an increase of 1.0 cent per share on last year's final dividend.

The Director's also advise that the Supply Network Limited Dividend Reinvestment Plan will not operate in respect of the final dividend.

Yours faithfully

Peter Gill
Company Secretary