



## Appendix 3A.1 - Notification of dividend / distribution

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### Important Information

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**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

SUPPLY NETWORK LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

12003135680

#### 1.3 ASX issuer code

SNL

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Refer to Part 4A.6 DRP Price (including any discount)

The Directors have determined that the price at which shares are to be issued to participants in the Dividend Reinvestment Plan will be AUD1.70 per ordinary share. The shares will be issued on the 21 May 2015.

#### 1.4b Date of previous announcement(s) to this update

Thursday March 26, 2015

#### 1.5 Date of this announcement

Monday May 11, 2015

#### 1.6 ASX +Security Code

SNL

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

**2A.1 Type of dividend/distribution**

Special

**2A.2 Dividend/distribution period (frequency)**

N/A

**2A.4 +Record Date**

Wednesday May 6, 2015

**2A.5 Ex Date**

Monday May 4, 2015

**2A.6 Payment Date**

Thursday May 21, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 0.25000000

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3B - Special dividend/distribution

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**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.25000000

**3B.2 Is special dividend/distribution franked?**

Yes

**3B.2a Is the special dividend/distribution fully franked?**

Yes

**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.25000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday May 8, 2015 17:00:00

**4A.3 DRP discount rate**

5.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Monday May 4, 2015

**End Date**

Friday May 8, 2015

**4A.5 DRP price calculation methodology**

Subject to the Rules of the DRP, shares will be issued at a discount of 5 per cent to the volume weighted average market price of shares (on an ex-dividend basis) during the five business days subsequent to and inclusive of the ex-dividend date. The Directors also advise that the issue price will be capped at AUD1.70 per share

**4A.6 DRP Price (including any discount):**

AUD 1.70000

**4A.7 DRP +securities +issue date**

Thursday May 21, 2015

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No



**4A.10 Is there a maximum dollar amount or number of securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<http://www.supplynetwork.com.au/shareholder.htm>

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

The DRP will be partially underwritten (up to a shortfall of approximately AUS2.7 million or 30 percent of the total Special Dividend amount) by Taylor Collison Limited stockbrokers with the support of new and existing sophisticated and institutional shareholders of the Company. The Directors of Supply Network and their related entities intend to participate in the DRP in full.