



SUPPLY NETWORK LIMITED
ABN 12 003 135 680
141 - 151 Fairfield Road Guildford NSW 2161
PO Box 460 Fairfield NSW 2165
Telephone: 02 9892 3888 Facsimile: 02 9892 2399

21 May 2015

The Manager
Companies Announcement Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Notice to ASX Limited Pursuant to Section 708A(5) of Corporations Act 2001 CTH

Supply Network Limited, ACN 003 135 680 (the "Company") hereby gives notice as follows:

1. On 21 May 2015, the Company issued 885,617 new ordinary fully paid shares to the underwriter of the Company's Dividend Reinvestment Plan (the "**Relevant Securities**").
2. The Relevant Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act 2001 (the "**Act**").
3. This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and (8) of the Act.

Dated 21 May 2015.

A handwritten signature in black ink, appearing to read 'Peter Gill', written in a cursive style.

Peter Gill
Company Secretary